

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SINO-FOREST CORPORATION**

NOTICE OF RETURN OF MOTION

TAKE NOTICE that the motion of the Trustees of the Labourers' Pension Fund of Central and Eastern Canada and the other plaintiffs (the "Ontario Plaintiffs") in the action commenced against Sino-Forest Corporation ("SFC" or the "Applicant") in the Ontario Superior Court of Justice, bearing (Toronto) Court File No. CV-11-431153-00CP (the "Ontario Class Action"), originally returnable April 13, 2012, as amended, other than the relief sought in paragraphs 5(f) and 6 thereof, will be brought on for hearing before the Honourable Mr. Justice Morawetz, on Tuesday, the 8th day of May, 2012 at 10:00 a.m., or as soon after that time as the motion may be heard, at 330 University Avenue, Toronto, Ontario.

May 2, 2012

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**Lawyers for an Ad Hoc Committee of
Purchasers of the Applicant's Securities,
including the Representative Plaintiffs in the
Ontario Class Action against the Applicant**

TO: THE ATTACHED SERVICE LIST

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PROCEEDING COMMENCED AT
TORONTO

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